

Annexure - I

1. Name of Listed Entity: **ZENITH CAPITALS LTD.**
2. Scrip Code/Name of Scrip/Class of Security **508900**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)**
 a. If under 31(1)(b) then indicate the report for Quarter ending: **30/09/2016**
 b. If under 31(1)(c) then indicate date of allotment/extinguishment: **Not Applicable**

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes *	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4	Whether the Listed Entity has any shares in locked-in?		NO*
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO*

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Equity	Class eg: y	Total								
(1)	Indian		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a)	Individuals/Hindu undivided Family		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)	Central Government/ State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Financial Institutions/ Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Bodies Corporate		1	14,32,450	-	14,32,450	75	14,32,450	14,32,450	75	75	-	-	-	-	-	-	14,32,450	
(e)	MANSA DEVELOPERS PRIVATE LIMITED	AAHCM5090N	1	14,32,450	-	14,32,450	75	14,32,450	14,32,450	75	75	-	-	-	-	-	-	14,32,450	
(e)	Any Other(Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(ei)	PAC-Individuals		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(eii)	Mututal Fund		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(eiii)	PAC-Body Corporate		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(eiv)	Non Govt. Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(ev)	HUF-Individuals		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(evi)	NBFC		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-Total (A)(1)		1	14,32,450	-	14,32,450	75	14,32,450	14,32,450	75	75	-	-	-	-	-	-	14,32,450	
(2)	Foreign		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		1	14,32,450	-	14,32,450	75	14,32,450	14,32,450	75	75	-	-	-	-	-	-	14,32,450	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
								Equity	Class eg: y	Total								
(e) Any Other (specify)		0	0	0		-	-	-	-	-	-	-	-	-	-	-	-	-
Bodies Corporate		20	417068	0		4,17,068	22	4,17,068	4,17,068	22		22	-	-	-	-	-	4,17,068
SWAPNO CONCLAVE PRIVATE LIMITED	AARCS3259D	1	40721	0		40,721	2	40,721	40,721	2		2	-	-	-	-	-	40,721
PEE DEE FINANCIAL SERVICES LTD.	AAACP5350M	1	60000	0		60,000	3	60,000	60,000	3		3	-	-	-	-	-	60,000
SWARNAGANGA TIE-UP PRIVATE LIMITED	AAICS9089G	1	59101	0		59,101	3	59,101	59,101	3		3	-	-	-	-	-	59,101
CAPACE CONSULTANTS PRIVATE LIMITED	AADCC9387N	1	84784	0		84,784	4	84,784	84,784	4		4	-	-	-	-	-	84,784
ANJALI PHARMACEUTICALS PRIVATE LIMITED	AAMCA2056P	1	70748	0		70,748	4	70,748	70,748	4		4	-	-	-	-	-	70,748
OCB		0	0	0		-	-	-	-	-		-	-	-	-	-	-	-
NRI Individuals		0	0	0		-	-	-	-	-		-	-	-	-	-	-	-
		0	0	0		-	-	-	-	-		-	-	-	-	-	-	-
Foreign Company		0	0	0		-	-	-	-	-		-	-	-	-	-	-	-
Foreign National		0	0	0		-	-	-	-	-		-	-	-	-	-	-	-
Clearing Member		0	0	0		-	-	-	-	-		-	-	-	-	-	-	-
Individuals - HUF		12	22159	0		22,159	1	22,159	22,159	1		1	-	-	-	-	-	22,159
Trusts		0	0	0		-	-	-	-	-		-	-	-	-	-	-	-
Sub-Total (B)(3)		166	487550	0		4,87,550	25	4,87,550	4,87,550	25		25	-	-	-	-	-	4,86,600
Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)		166	487550	0		4,87,550	25	4,87,550	4,87,550	25		25	-	-	-	-	-	4,86,600

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Institutions/Non Institutions holding more than 1% of total number of shares.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a)	Name of DR Holder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(I)	abc,...	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(II)	efg....	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(2)	Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a)	Name (abc... Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,