

**Annexure - I**

1. Name of Listed Entity:                   **ZENITH CAPITALS LTD.**
2. Scrip Code/Name of Scrip/Class of Security                   **508900**
3. Share Holding Pattern Filed under:                   **Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)**
- a. If under 31(1)(b) then indicate the report for Quarter ending:                   **31/12/2016**
- b. If under 31(1)(c) then indicate date of allotment/extinguishment:                   **Not Applicable**

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b>Particulars</b>	<b>Yes *</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?		NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4	Whether the Listed Entity has any shares in locked-in?		NO*
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO*

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I-Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Equity	Class eg: v	Total								
(A)	Promoter & Promoter Group	1	1432450	0	0	1432450	74.61	1432450	0	1432450	74.607	0	74.60677083	0	0	0	0	1432450
(B)	Public	166	487550	0	0	487550	25.39	487550	0	487550	25.393	0	25.39322917	0	0	0	0	486600
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	NA	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	0
	<b>Total</b>	167	1920000	0	0	1920000	100.00	1920000.00	0.00	1920000.00	100	0	100	0	0	0	0	1919050

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Equity	Class eg: y	Total								
<b>(1)</b>	<b>Indian</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
(a)	Individuals/Hindu undivided Family		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(b)	Central Government/ State Government(s)		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(c)	Financial Institutions/ Banks		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(d)	Bodies Corporate		1	1432450	0		1432450	74.606771	1432450	1432450	74.606771	74.607	0	0	0	0	0	1432450	
(e)	MANSA DEVELOPERS PRIVATE LIMITED	AAHCM5090N	1	1432450	0		1432450	74.606771	1432450	1432450	74.606771	74.606771	0	0	0	0	0	1432450	
(ei)	Any Other( Specify )		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(eii)	PAC-Individuals		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(eiii)	Mututal Fund		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(eiv)	PAC-Body Corporate		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(ev)	Non Govt. Institutions		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(evi)	HUF-Individuals		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(evii)	NBFC		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
	<b>Sub-Total (A)(1)</b>		<b>1</b>	<b>1432450</b>	<b>0</b>		<b>1432450</b>	<b>74.606771</b>	<b>1432450</b>	<b>1432450</b>	<b>74.606771</b>	<b>74.607</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1432450</b>	
<b>(2)</b>	<b>Foreign</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(b)	Government		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(c)	Institutions		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
(e)	Any Other(specify)		0	0	0		0	0	0	0		0	0	0	0	0	0	0	
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>1</b>	<b>1432450</b>	<b>0</b>		<b>1432450</b>	<b>74.606771</b>	<b>1432450</b>	<b>1432450</b>	<b>74.606771</b>	<b>74.607</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1432450</b>	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total Shares held (b)
								Equity	Class eg: y	Total								
<b>(1) Institutions</b>		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(a) Mutual Funds/ Venture Capital Funds		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(b) Funds		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(c) Alternate Investment Funds		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(d) Foreign Venture Capital Investors		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(e) Foreign Portfolio Investors		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(f) Financial Institutions / Banks		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(g) Insurance Companies		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(h) Provident Funds/ Pension Funds		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
<b>(i) Any Other (specify)</b>		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
Foreign Financial Investors		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
Foreign Corporate - QFI		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
<b>Sub-Total (B)(1)</b>		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(2) Central Government/ State Government(s)/ President of India		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
Sub-Total (B)(2)		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
<b>(3) Non-institutions</b>		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(a) Individuals -		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		133	47821	0		47821	2.490677	47821	47821	2.490677	2.491	0	0	0	0	0	46871	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(b) NBFCs registered with RBI		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(c) Employee Trusts		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
<b>(e) Any Other (specify)</b>		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
<b>Bodies Corporate</b>		21	417570	0		417570	21.748438	417570	417570	21.748438	21.748	0	0	0	0	0	417570	
SWAPNO CONCLAVE PRIVATE LIMITED	AARCS3259D	1	40721	0		40721	2.120885	40721	40721	2.120885	2.120885	0	0	0	0	0	40721	
PEE DEE FINANCIAL SERVICES LTD.	AAACP5350M	1	60000	0		60000	3.125	60000	60000	3.125	3.125	0	0	0	0	0	60000	
SWARNAGANGA TIE-UP PRIVATE LIMITED	AAICS9089G	1	59101	0		59101	3.078177	59101	59101	3.078177	3.078177	0	0	0	0	0	59101	
CAPACE CONSULTANTS PRIVATE LIMITED	AADCC9387N	1	84784	0		84784	4.415833	84784	84784	4.415833	4.415833	0	0	0	0	0	84784	
ANJALI PHARMACEUTICALS PRIVATE LIMITED	AAMCA2056P	1	70748	0		70748	3.684792	70748	70748	3.684792	3.684792	0	0	0	0	0	70748	

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total Shares held (b)
								Equity	Class eg: y	Total								
OCB		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
NRI Individuals		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
Foreign Company		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
Foreign National		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
Clearing Member		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
Individuals - HUF		12	22159	0		22159	1.154115	22159		22159	1.154115	1.154	0	0	0	0	22159	
Trusts		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
Sub-Total (B)(3)		166	487550	0		487550	25.393229	487550		487550	25.393229	25.393	0	0	0	0	486600	
Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)		166	487550	0		487550	25.393229	487550		487550	25.393229	25.393	0	0	0	0	486600	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: y	Total								
(1)	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a)	Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(I)	abc,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(II)	efg,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2)	Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a)	Name (abc... Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

**Note**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,