

Shareholding Pattern

| ZENITH CAPITALS LTD. | | | | | | | |
|---|-------------------------------|---|---|---|-------------------|--|-------------------------------|
| Scrip Code : 508900 Date Begin : 01 Jan 2013 | | | | Quarter Ending : March 2013 Date End : 31 Mar 2013 | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | | As a % of total no. of shares of the company | | | |
| Held by promoter/promoter group | 0 | 0.00 | | 0.00 | | | |
| held by public | 0 | 0.00 | | 0.00 | | | |
| Total | 0 | 0.00 | | 0.00 | | | |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | | As a % of total no. of shares of the company assuming full conversion of the convertible securities | | | |
| Held by promoter/promoter group | 0 | 0.00 | | 0.00 | | | |
| held by public | 0 | 0.00 | | 0.00 | | | |
| Total | 0 | 0.00 | | 0.00 | | | |
| Warrants | No. of warrant | As a % of total no. of warrants | | As a % of total no. of shares of the company assuming full conversion of warrants | | | |
| Held by promoter/promoter group | 0 | 0.00 | | 0.00 | | | |
| held by public | 0 | 0.00 | | 0.00 | | | |
| Total | 0 | 0.00 | | 0.00 | | | |
| Total Paid-up capital of the company assuming full conversion of warrants and convertible securities | | 1920000 | | | | | |
| Category of Shareholder | No. of Shareholders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares | | Shares pledged or otherwise encumbered | |
| | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) Indian | | | | | | | |
| Individuals / Hindu Undivided Family | 4 | 853650 | 853650 | 44.46 | 44.46 | 0 | 0.00 |
| Bodies Corporate | 6 | 578800 | 578800 | 30.15 | 30.15 | 0 | 0.00 |
| Sub Total | 10 | 1432450 | 1432450 | 74.61 | 74.61 | 0 | 0.00 |
| (2) Foreign | | | | | | | |
| Total shareholding of Promoter and Promoter Group (A) | | | | | | | |
| | 10 | 1432450 | 1432450 | 74.61 | 74.61 | 0 | 0.00 |
| (B) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| (2) Non-Institutions | | | | | | | |
| Bodies Corporate | 13 | 350609 | 350609 | 18.26 | 18.26 | 0 | 0.00 |
| Individuals | | | | | | | |
| Individual shareholders holding nominal share capital up to Rs. 1 lakh | 55 | 38041 | 19991 | 1.98 | 1.98 | 0 | 0.00 |
| Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 2 | 98900 | 98900 | 5.15 | 5.15 | 0 | 0.00 |
| Sub Total | 70 | 487550 | 469500 | 25.39 | 25.39 | 0 | 0.00 |
| Total Public shareholding (B) | 70 | 487550 | 469500 | 25.39 | 25.39 | 0 | 0.00 |
| Total (A)+(B) | 80 | 1920000 | 1901950 | 100.00 | 100.00 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) Promoter and Promoter Group | | | | | | | |
| | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) Public | | | | | | | |
| | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total (A)+(B)+(C) | 80 | 1920000 | 1901950 | 0.00 | 100.00 | 0 | 0.00 |

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

S S Tripathi
Director

Shareholding Pattern

| | |
|-----------------------------|-----------------------------|
| ZENITH CAPITALS LTD. | |
| Scrip Code : 508900 | Quarter ending : March 2013 |

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

| Sl.No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|---|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Aditya Vikram Singi | 1,53,800 | 8.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8.01 |
| 2 | G D Singi HUF | 95,800 | 4.99 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.99 |
| 3 | Ghanshyam Das Singi | 3,90,100 | 20.32 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 20.32 |
| 4 | Jamaica Trading & Finance Pvt Ltd | 29,400 | 1.53 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.53 |
| 5 | Matrushree Finance & Investment Pvt Ltd | 2,49,000 | 12.97 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 12.97 |
| 6 | Monandrous Trading & Finance Pvt Ltd | 22,800 | 1.19 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.19 |
| 7 | Sita Devi Singi | 2,13,950 | 11.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 11.14 |
| 8 | Zeal Real Estate Ltd | 90,000 | 4.69 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.69 |
| 9 | Zest Agencies & Trading Pvt Ltd | 90,650 | 4.72 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.72 |
| 10 | Zest Iron Agencies Pvt Ltd | 96,950 | 5.05 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.05 |
| | Total | 14,32,450 | 74.61 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 74.61 |

(*): The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

| | |
|-----------------------------|-----------------------------|
| ZENITH CAPITALS LTD. | |
| Scrip Code : 508900 | Quarter ending : March 2013 |

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

| Sl. No. | Name of the Shareholder | No. of Shares held | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------------|--------------------|------------------------------------|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Kamana Leasing & Finance Pvt Ltd | 229073 | 11.93 | 0 | 0.00 | 0 | 0.00 | 11.93 |
| 2 | Rangila Vanijya Pvt Ltd | 33919 | 1.77 | 0 | 0.00 | 0 | 0.00 | 1.77 |
| 3 | Jhawar Anuj Gangaprasad | 86000 | 4.48 | 0 | 0.00 | 0 | 0.00 | 4.48 |
| 4 | Swarnaganga Tie-up Pvt Ltd | 25100 | 1.31 | 0 | 0.00 | 0 | 0.00 | 1.31 |
| | Total | 374092 | 19.48 | 0 | 0.00 | 0 | 0.00 | 19.48 |

Shareholding Pattern

| | |
|-----------------------------|-----------------------------|
| ZENITH CAPITALS LTD. | |
| Scrip Code : 508900 | Quarter ending : March 2013 |

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sl. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|---------------|------------------------------------|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Kamana Leasing & Finance Pvt Ltd | 229073 | 11.93 | 0 | 0.00 | 0 | 0.00 | 11.93 |
| | Total | 229073 | 11.93 | 0 | 0.00 | 0 | 0.00 | 11.93 |

Shareholding Pattern

| ZENITH CAPITALS LTD. | |
|----------------------------|------------------------------------|
| Scrip Code : 508900 | Quarter ending : March 2013 |

Details of Locked-in Shares

| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|---------|-------------------------|---------------|--|
| 1 | Nil | | 0.00 |
| | Total | | 0.00 |