

## Shareholding Pattern

ZENITH CAPITALS LTD.							
Scrip Code : 508900 Date Begin : 01 Jan 2012				Quarter Ending : March 2012 Date End : 31 Mar 2012			
Partly paid-up shares		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company		
Held by promoter/promoter group		0	0.00		0.00		
held by public		0	0.00		0.00		
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>		
Outstanding convertible securities		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities		
Held by promoter/promoter group		0	0.00		0.00		
held by public		0	0.00		0.00		
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>		
Warrants		No. of warrant	As a % of total no. of warrants		As a % of total no. of shares of the company assuming full conversion of warrants		
Held by promoter/promoter group		0	0.00		0.00		
held by public		0	0.00		0.00		
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>		
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>1920000</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	4	853650	0	44.46	44.46	0	0.00
Bodies Corporate	6	578800	0	30.15	30.15	0	0.00
<b>Sub Total</b>	<b>10</b>	<b>1432450</b>	<b>0</b>	<b>74.61</b>	<b>74.61</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>							
	<b>10</b>	<b>1432450</b>	<b>0</b>	<b>74.61</b>	<b>74.61</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
<b>(2) Non-Institutions</b>							
Bodies Corporate	8	358500	1000	18.67	18.67	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	68	39050	0	2.03	2.03	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1	90000	0	4.69	4.69	0	0.00
<b>Sub Total</b>	<b>77</b>	<b>487550</b>	<b>1000</b>	<b>25.39</b>	<b>25.39</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>77</b>	<b>487550</b>	<b>1000</b>	<b>25.39</b>	<b>25.39</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>87</b>	<b>1920000</b>	<b>1000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>(1) Promoter and Promoter Group</b>							
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2) Public</b>							
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>87</b>	<b>1920000</b>	<b>1000</b>	<b>0.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

### Shareholding Pattern

ZENITH CAPITALS LTD.	
Scrip Code : 508900	Quarter ending : March 2012

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group**

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Aditya Singi	1,53,800	8.01	0	0.00	0.00	0	0.00	0	0.00	8.01
2	G D Singi	3,90,100	20.32	0	0.00	0.00	0	0.00	0	0.00	20.32
3	G D Singi HUF	95,800	4.99	0	0.00	0.00	0	0.00	0	0.00	4.99
4	Jamaica Trading & Finance	29,400	1.53	0	0.00	0.00	0	0.00	0	0.00	1.53
5	Matrushree Finance	2,49,000	12.97	0	0.00	0.00	0	0.00	0	0.00	12.97
6	Monandrous Trading	22,800	1.19	0	0.00	0.00	0	0.00	0	0.00	1.19
7	Sita Devi Singi	2,13,950	11.14	0	0.00	0.00	0	0.00	0	0.00	11.14
8	Zeal Real Estate Ltd	90,000	4.69	0	0.00	0.00	0	0.00	0	0.00	4.69
9	Zest Agencies & Trading	90,650	4.72	0	0.00	0.00	0	0.00	0	0.00	4.72
10	Zest Iron Agencies Pvt Ltd	96,950	5.05	0	0.00	0.00	0	0.00	0	0.00	5.05
	<b>Total</b>	<b>14,32,450</b>	<b>74.61</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>74.61</b>

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

ZENITH CAPITALS LTD.	
<b>Scrip Code : 508900</b>	<b>Quarter ending : March 2012</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Kamana Leasing & Fin	337500	17.58	0	0.00	0	0.00	17.58
2	Bhupendra Capital &	20000	1.04	0	0.00	0	0.00	1.04
3	Anju Jhawar	90000	4.69	0	0.00	0	0.00	4.69
	<b>Total</b>	<b>447500</b>	<b>23.31</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>23.31</b>

Shareholding Pattern

ZENITH CAPITALS LTD.	
<b>Scrip Code : 508900</b>	<b>Quarter ending : March 2012</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Kamana Leasing & Finance	337500	17.58	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>337500</b>	<b>17.58</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Shareholding Pattern

**ZENITH CAPITALS LTD.**

Scrip Code : 508900

Quarter ending : March 2012

**Details of Locked-in Shares**

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	<b>Total</b>		<b>0.00</b>