

Shareholding Pattern

| ZENITH CAPITALS LTD. | | | | | | | |
|---|---------------------|---------------------|---|--|-------------------|--|-------------------------------|
| Scrip Code : 508900 Date Begin : 01 Oct 2011 | | | | Quarter Ending : December 2011 Date End : 31 Dec 2011 | | | |
| Category of Shareholder | No. of Shareholders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares | | Shares pledged or otherwise encumbered | |
| | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) Indian | | | | | | | |
| Individuals / Hindu Undivided Family | 4 | 853650 | 0 | 44.46 | 44.46 | 0 | 0.00 |
| Bodies Corporate | 6 | 578800 | 0 | 30.15 | 30.15 | 0 | 0.00 |
| Sub Total | 10 | 1432450 | 0 | 74.61 | 74.61 | 0 | 0.00 |
| (2) Foreign | | | | | | | |
| Total shareholding of Promoter and Promoter Group (A) | 10 | 1432450 | 0 | 74.61 | 74.61 | 0 | 0.00 |
| (B) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| (2) Non-Institutions | | | | | | | |
| Bodies Corporate | 2 | 357500 | 0 | 18.62 | 18.62 | 0 | 0.00 |
| Individuals | | | | | | | |
| Individual shareholders holding nominal share capital up to Rs. 1 lakh | 69 | 40050 | 0 | 2.09 | 2.09 | 0 | 0.00 |
| Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 1 | 90000 | 0 | 4.69 | 4.69 | 0 | 0.00 |
| Sub Total | 72 | 487550 | 0 | 25.39 | 25.39 | 0 | 0.00 |
| Total Public shareholding (B) | 72 | 487550 | 0 | 25.39 | 25.39 | 0 | 0.00 |
| Total (A)+(B) | 82 | 1920000 | 0 | 100.00 | 100.00 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) Promoter and Promoter Group | | | | | | | |
| (2) Public | | | | | | | |
| Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total (A)+(B)+(C) | 82 | 1920000 | 0 | 0.00 | 100.00 | 0 | 0.00 |

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

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Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

| Sl.No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|-------------------------|------------------------|-----------------------------------|-----------------------|-----------------|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No | As a percentage | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Data Awaited | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

| ZENITH CAPITALS LTD. | |
|----------------------------|---------------------------------------|
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Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

| Sl. No. | Name of the Shareholder | No. of Shares held | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|--------------------|------------------------------------|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Kamana Leasing & Finance Pvt Ltd | 337500 | 17.58 | 0 | 0.00 | 0 | 0.00 | 17.57 |
| 2 | Bhupendra Capital & Finance Pvt Ltd | 20000 | 1.04 | 0 | 0.00 | 0 | 0.00 | 1.04 |
| 3 | Anju Jhavar | 90000 | 4.69 | 0 | 0.00 | 0 | 0.00 | 4.68 |
| | Total | 447500 | 23.31 | 0 | 0.00 | 0 | 0.00 | 23.29 |

Shareholding Pattern

| ZENITH CAPITALS LTD. | |
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Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sl. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|---------------|------------------------------------|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Data Awaited | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

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Details of Locked-in Shares

| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|---------|---|------------------|--|
| 1 | Zest Agencies & Trading Pvt Ltd | 90,650 | 4.72 |
| 2 | Zest Iron Agencies Pvt Ltd | 96,950 | 5.05 |
| 3 | Zeal Real Estate Ltd | 90,000 | 4.69 |
| 4 | Matrushree Finance & Investment Pvt Ltd | 2,49,000 | 12.97 |
| 5 | Monandrous Trading & Finance Pvt Ltd | 22,800 | 1.19 |
| 6 | Jamaica Trading & Finance Pvt Ltd | 29,400 | 1.53 |
| 7 | Aditya Singi | 1,53,800 | 8.01 |
| 8 | G D Singi | 1,80,000 | 9.38 |
| 9 | G D Singi | 2,10,100 | 10.94 |
| 10 | Sita Devi Singi | 1,20,000 | 6.25 |
| 11 | Sita Devi Singi | 93,950 | 4.89 |
| 12 | G D Singi HUF | 95,800 | 4.99 |
| | Total | 14,32,450 | 74.61 |