

Shareholding Pattern

ZENITH CAPITALS LTD.							
Scrip Code : 508900 Date Begin : 01 Jul 2012				Quarter Ending : September 2012 Date End : 30 Sep 2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
Total	0	0.00		0.00			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
Total	0	0.00		0.00			
Warrants	No. of warrant	As a % of total no. of warrants		As a % of total no. of shares of the company assuming full conversion of warrants			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
Total	0	0.00		0.00			
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities		1920000					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	4	853650	853650	44.46	44.46	0	0.00
Bodies Corporate	6	578800	142850	30.15	30.15	0	0.00
Sub Total	10	1432450	996500	74.61	74.61	0	0.00
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)	10	1432450	996500	74.61	74.61	0	0.00
(B) Public Shareholding							
(1) Institutions							
(2) Non-Institutions							
Bodies Corporate	6	338650	1150	17.64	17.64	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	32	26000	6950	1.35	1.35	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3	122900	0	6.40	6.40	0	0.00
Sub Total	41	487550	8100	25.39	25.39	0	0.00
Total Public shareholding (B)	41	487550	8100	25.39	25.39	0	0.00
Total (A)+(B)	51	1920000	1004600	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued							
(1) Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2) Public	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	51	1920000	1004600	0.00	100.00	0	0.00

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding
4. The Company has submitted to BSE a Revised Shareholding Pattern of the Company for the quarter ended September 30, 2012 vide its letter dated January 30, 2013.

Lalmani Tiwari
Director

ZENITH CAPITALS LTD.	
Scrip Code : 508900	Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Aditya Vikram Singi	1,53,800	8.01	0	0.00	0.00	0	0.00	0	0.00	8.01
2	G D Singi HUF	95,800	4.99	0	0.00	0.00	0	0.00	0	0.00	4.99
3	Ghanshyam Das Singi	3,90,100	20.32	0	0.00	0.00	0	0.00	0	0.00	20.32
4	Jamaica Trading & Finance Pvt Ltd	29,400	1.53	0	0.00	0.00	0	0.00	0	0.00	1.53
5	Matrushree Finance & Investment Pvt Ltd	2,49,000	12.97	0	0.00	0.00	0	0.00	0	0.00	12.97
6	Monandrous Trading & Finance Pvt Ltd	22,800	1.19	0	0.00	0.00	0	0.00	0	0.00	1.19
7	Sita Devi Singi	2,13,950	11.14	0	0.00	0.00	0	0.00	0	0.00	11.14
8	Zeal Real Estate Ltd	90,000	4.69	0	0.00	0.00	0	0.00	0	0.00	4.69
9	Zest Agencies & Trading Pvt Ltd	90,650	4.72	0	0.00	0.00	0	0.00	0	0.00	4.72
10	Zest Iron Agencies Pvt Ltd	96,950	5.05	0	0.00	0.00	0	0.00	0	0.00	5.05
	Total	14,32,450	74.61	0	0.00	0.00	0	0.00	0	0.00	74.61

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

ZENITH CAPITALS LTD.	
Scrip Code : 508900	Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Kamana Leasing & Fin	337500	17.58	0	0.00	0	0.00	17.58
2	Bhupendra Capital &	20000	1.04	0	0.00	0	0.00	1.04
3	Anju Jhawar	90000	4.69	0	0.00	0	0.00	4.69
	Total	447500	23.31	0	0.00	0	0.00	23.31

Shareholding Pattern

ZENITH CAPITALS LTD.	
Scrip Code : 508900	Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
				Number of warrants	As a % total number of warrants of	Number of convertible securities	% w.r.t total number of convertible	

					the same class	held	securities of the same class	
1	Kamana Leasing & Finance	337500	17.58	0	0.00	0	0.00	17.58
	Total	337500	17.58	0	0.00	0	0.00	17.58

Shareholding Pattern

ZENITH CAPITALS LTD.	
Scrip Code : 508900	Quarter ending : September 2012

Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	Total		0.00