

## Shareholding Pattern

ZENITH CAPITALS LTD.							
Scrip Code : 508900 Date Begin : 01 Apr 2010				Quarter Ending : June 2010 Date End : 30 Jun 2010			
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	4	853650	0	44.46	44.46	-1	0.00
Bodies Corporate	6	578800	0	30.15	30.15	-1	0.00
<b>Sub Total</b>	<b>10</b>	<b>1432450</b>	<b>0</b>	<b>74.61</b>	<b>74.61</b>	<b>-2</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>10</b>	<b>1432450</b>	<b>0</b>	<b>74.61</b>	<b>74.61</b>	<b>-2</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
<b>(2) Non-Institutions</b>							
Bodies Corporate	2	357500	0	18.62	18.62	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	69	130050	0	6.77	6.77	0	0.00
<b>Sub Total</b>	<b>71</b>	<b>487550</b>	<b>0</b>	<b>25.39</b>	<b>25.39</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>71</b>	<b>487550</b>	<b>0</b>	<b>25.39</b>	<b>25.39</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>81</b>	<b>1920000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	<b>-2</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>							
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>81</b>	<b>1920000</b>	<b>0</b>	<b>0.00</b>	<b>100.00</b>	<b>-2</b>	<b>0.00</b>

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Shareholding Pattern

ZENITH CAPITALS LTD.	
Scrip Code : 508900	Quarter ending : June 2010

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group**

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
1	G D Singi	3,90,100	20.32	-1	0.00	0.00				
2	Sita Devi Singi	2,13,950	11.14	-1	0.00	0.00				
3	Aditya Singi	1,53,800	8.01	-1	0.00	0.00				
4	G D Singi (HUF)	95,800	4.99	-1	0.00	0.00				
5	Zeal Real Estate Ltd	90,000	4.69	-1	0.00	0.00				

6	Zest Agencies & Trading Pvt Ltd	90,650	4.72	-1	0.00	0.00				
7	Zest Iron Agencies Pvt Ltd	96,950	5.05	-1	0.00	0.00				
8	Matrushree Finance & Investment Pvt Ltd	2,49,000	12.97	-1	0.00	0.00				
9	Manandrous Trading & Finance Pvt Ltd	22,800	1.19	-1	0.00	0.00				
10	Jamaica Trading & Finance Ltd	29,400	1.53	-1	0.00	0.00				
	<b>Total</b>	<b>14,32,450</b>	<b>74.61</b>	<b>-1</b>	<b>0.00</b>	<b>0.00</b>				

(\* The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

#### Shareholding Pattern

<b>ZENITH CAPITALS LTD.</b>	
<b>Scrip Code : 508900</b>	<b>Quarter ending : June 2010</b>

#### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bhupendra Capital & Finance Ltd	20000	1.04					
2	Kamana Leasing & Finance Pvt Ltd	337500	17.58					
3	Anju Jhawar	90000	4.69					
	<b>Total</b>	<b>447500</b>	<b>23.31</b>					

#### Shareholding Pattern

<b>ZENITH CAPITALS LTD.</b>	
<b>Scrip Code : 508900</b>	<b>Quarter ending : June 2010</b>

#### Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

#### Shareholding Pattern

<b>ZENITH CAPITALS LTD.</b>	
<b>Scrip Code : 508900</b>	<b>Quarter ending : June 2010</b>

#### Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	<b>Total</b>		<b>0.00</b>