

OK

ZENITH CAPITALS LIMITED

Regd. Off : 307/308, Sharda Chambers, New Marine Lines, Mumbai - 400020
Tel : 022 - 22030095/96 Fax No : 022 - 22063608 Email ID :zenithvenkatesh@hotmail.com

09/08/2013

To
The Bombay Stock Exchange Ltd
Department of Corporate Services
P.J Towers, Dalal Street,
Mumbai - 400001

Dear Sir,

Reg : Script Code - 508900
Sub : Submission of Un Audited Financial Results for the Quarter 30th June, 2013
alongwith Limited Review Certificate.

We are enclosing herewith Un Audited Quarterly financial results for the above period
alongwith Limited Review Certificate..

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For ZENITH CAPITALS LIMITED,

S. S. Tripathi

S.S TRIPATHI
Director
Encl : a/a



ZENITH CAPITALS LIMITED

Regd. Office : 307,sharda chambers, new marine lines, mumbai-400 020
 MUMBAI Tel. No. : 022 22030095/96 Fax : 022 22063608 Email ID : zenithvenkatesh@hotmail.com
 Unaudited Financial Results For The Quarter and Year Ended 30th June, 2013

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	Income from Operations				
	a) Net Sales/Income from Operations	-	-	-	-
	b) Other Operating Income	-	-	-	-
	Total Income (a+b)	-	-	-	-
2	Expenses				
	a) Purchase of stock-in-trade	-	-	-	-
	b) Changes in inventories of finished goods work in progress and stock in trade	-	0.03	-	0.03
	c) Employees benefits expense	-	-	-	-
	d) Net foreign exchange (gain)/loss	-	-	-	-
	e) Depreciation and amortisation expense	-	-	-	-
	f) Other Expenditure	0.56	36.58	0.42	37.37
	g) Prior period item	-	-	-	-
	Total Expenses	0.56	36.61	0.42	37.39
	Profit/(Loss) from operations before other income finance costs and exceptional items	(0.56)	(36.61)	(0.42)	(37.39)
3	Other Income	-	-	-	0.54
4	Profit/(Loss) from ordinary activities before finance costs and exceptional items	(0.56)	(36.61)	(0.42)	(36.85)
5	Finance costs	-	-	-	-
6	Profit/(Loss) from ordinary activities after finance costs but before exceptional items	(0.56)	(36.61)	(0.42)	(36.85)
7	Exceptional Items	-	-	-	-
8	Profit/(Loss) from Ordinary Activities before tax (3) -(4+5)	(0.56)	(36.61)	(0.42)	(36.85)
9	Tax expenses (including deferred tax) Excess Provision for earlier years written back	-	-	-	-
10	Net Profit (+)/ Loss (-) from ordinary Activities after tax (6-7)	(0.56)	(36.61)	(0.42)	(36.85)
11	Extraordinary Item	-	-	-	-
12	Net Profit/loss for the period	(0.56)	(36.61)	(0.42)	(36.85)
13	Paid-up Equity Share Capital (Rs10/-each)	192.00	192.00	191.86	192.00
14	Reserve excluding Revaluation Reserve	-	-	-	(44.94)
15	Earning per Share (Basic & Diluted)(before extraordinary item)	(0.03)	(1.91)	(0.02)	(1.92)
16	Earning per Share (Basic & Diluted)(after extraordinary item)	(0.03)	(1.91)	(0.02)	(1.92)

PART-II: Select Information for the Quarter and Year Ended 31st March, 2013

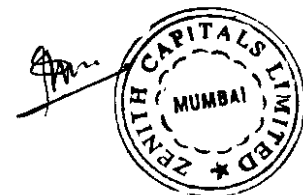
Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Unaudited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	487550	487550	487550	487550
	- Percentage of Shareholding	25.39	25.39	25.41	25.39
2	Promoters and promoter group shareholding				
	a) Pledged-Encumbered	NIL	NIL	NIL	NIL
	b) Non Encumbered	1432450	1432450	1432450	1432450
	* No. of Shares				
	* % of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	*% of Shares(as a % of the total share capital of the company)	74.61	74.61	74.66	74.61

B	INVESTOR COMPLAINTS	Three Months ended 30.06.2013
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

- The above audited Financial results were reviewed by audit committee and taken on record by the board of directors of the company at the meeting held on 09th August, 2013.
- Previous Period's figures have been re-grouped / re-arranged whenever necessary.

Place : Mumbai

Date : 09th August, 2013.



Statement Of Assets & Liabilities

(Rs. In Lacs)

Particulars	Year Ended	
	31.03.2013	31.03.2012
<u>EQUITIES & LIABILITIES</u>		
Shareholders' Funds		
(a) Share Capital		
(b) Reserves & Surplus	192.00	192.00
Non Current Liabilities	(45.50)	(44.94)
(a) Long term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
Current Liabilities		
(a) Short term borrowings	-	-
(b) Trade Payables	-	-
(c) Other Current liabilities	0.39	0.28
(d) Short - Term provisions	-	-
TOTAL	146.89	147.34
<u>ASSETS</u>		
Non-Current Assets		
(a) Fixed Assets	-	-
(b) Non Current Investments	-	-
(c) Long term loans and advances	140.60	140.60
Current Assets		
(a) inventories	-	-
(b) Trade receivables	-	-
(c) Cash and Cash equivalents	6.29	6.62
(d) Short term loans and advances	-	0.12
(e) Other current assets	-	-
TOTAL	146.89	147.34

BY ORDER OF THE BOARD
For ZENITH CAPITALS LIMITED

S.S. Tripathi

Director
S.S. TRIPATHI



KALA JAIN & CO.

CHARTERED ACCOUNTANTS

502, 5th Floor, Jolly Bhavan No. 1, 10, New Marine Lines, Mumbai - 400 020.
E-mail: contactus@kalajain.com Website: www.kalajain.com

Review Report

To Board of Directors of M/S Zenith Capitals Ltd.

We have received the accompanying statement of unaudited financial results of M/S Zenith Capitals Ltd. for the quarter ended 30th June 2013. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors of the company in their meeting held on 09th August, 2013. Our responsibility is to issue a report on these financial statements based on our review.

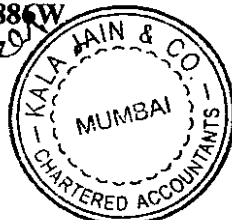
We conducted our review in accordance with the Standard on Review Engagement on (SRE) 2410, "Review of Interim Financial Information Performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe, **except as given below**, that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

1. Stock valued and certified by the management and relied by us.
2. Disclosures regarding "Public Shareholding" and "Promoter Group Shareholding" which have been traced from disclosures made by the management and relied by us.

KALA JAIN & CO.
CHARTERED ACCOUNTANTS
FIRM REG. NO. 127886W


(SUPARSH KALA)
PARTNER
Membership No. 114419



Place : Mumbai
Date : 08th August, 2013