

ZENITH CAPITALS LIMITED

Regd.Off : 307, Sharda Chambers, New Marine Lines, Mumbai - 400020
 Corp.Off : 204, Maker Bhavan No.3, New Marine Lines, Mumbai - 400020

Tel : 022 - 22030095/96 Fax No : 022 - 22063608 Email ID :zenithvenkatesh@hotmail.com

ANNEXURE I TO CLAUSE 41

Format for submitting the quarterly financial results by companies other than banks. For quarter ended 31st March, 2011

Rs. in Lacs.

Particulars	3 months ended	Corresponding	Year to date	Year to date	Year ended
	31/03/2011	3 months ended 31/03/2010	figures for the current period ended 31/03/2011	figures for the current period ended 31/03/2010	31/03/2010
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Net Sales/Income from Operations / Other Operating Income Domestic	0	0.03	0.01	0.05	0.05
	0	0	0	0	0
	-	0.03	0.01	0.05	0.05
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	0	0	0	0	0
b. Consumption of raw materials	0	0	0	0	0
c. Purchase of traded goods	0	0	0	0	0
d. Employees cost	0	0	0	0	0
e. Depreciation	0	0	0	0	0
f. Other expenditure	0	0.01	0.05	0.04	0.04
g. Total	0	0.06	0.03	0.1	0.1
(Any item exceeding 10% of the total expenditure to be shown separately)	-	0.07	0.08	0.14	0.14
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	-	(0.04)	(0.07)	-0.09	-0.09
4. Other Income	0	0	0	0	0
5. Profit before Interest & Exceptional Items (3+4)	-	(0.04)	(0.07)	-0.09	-0.09
6. Interest	0	0	0	0	0
7. Profit after Interest but before Exceptional Items (5-6)	-	(0.04)	(0.07)	-0.09	-0.09
8. Exceptional Items	0	0	0	0	0
9. Profit (+) Loss (-) from Ordinary Activities before tax (7+8)	-	(0.04)	(0.07)	-0.09	-0.09
10. Tax expense	0	0	0	0	0
11. Net Profit (+)Loss(-) from Ordinary Activities after tax (9-10)	-	(0.04)	(0.07)	-0.09	-0.09
12. Extraordinary Item (net of tax expense Rs.....)	0	0	0	0	0
13. Net Profit (Loss) for the period (11-12)	-	(0.04)	(0.07)	-0.09	-0.09
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	191.86	191.86	191.86	191.86	191.86
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					
16. Earnings Per Share (EPS) Earnings per share (EPS) before Extraordinary Items					

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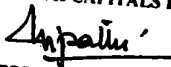
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a. Basic EPS	0	-0.002084854	-0.003648494	-0.00469092	-0.004691
b. Diluted EPS	0	-0.002084854	-0.003648494	-0.00469092	-0.004691
Earnings per share (EPS) after Extraordinary Items					
a. Basic EPS					
b. Diluted EPS					
17. Public shareholding					
a. Number of Shares					
b. Percentage of shareholding					
18. Promoters and Promoter Group Shareholding **	4.8755	4.8755	4.8755	4.8755	4.8755
a) Pledged / Encumbered	2.54	2.54	2.54	2.54	2.54
- Number of shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total share capital of the company)					
b) Non - encumbered					
- Number of shares					
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)					
Percentage of shares (as a % of the total share capital of the company)					

Note:

- The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting.
- There were no investor complaints known to the Company outstanding at the beginning of the quarter.
- Previous period figures have been regrouped wherever necessary.

FOR ZENITH CAPITALS LIMITED



DIRECTOR